

Sales Academy 2 Running an Effective Sales Campaign

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&

Host of The Impact Sessions Podcast

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Let's Create Some Sales Campaigns

We Know Who To Target & Why?
Now Let's Get Active!



Set Some Campaign Expectations & Get Set To Monitor Progress





S.M.A.R.T. Objectives or Goals



You Cannot Really Measure "Better" or "Some"



Allocate & Delegate Responsibilities Who Is Doing What, By When & Why?





Buyers Are All Different How Will You Unlock Them?



List The Job Titles of Your Typical Buying Customers

Info Gatherer, Service User, Scrutineer, Financier, Strategist, Procurement!



People Have a Lot of Different Buying Drivers You Have To Find Them, or at Least Assume Some...



Need, Want, Desire – Where Are They or Might They Be?



Choose The Right Engagement Vehicle

- Telephone
- Personalised Email
- E-Shot / Mailchimp Etc
- LinkedIn Connection Reach Out
- Personalised Mail
- Direct Mail
- Interesting "Package"
- WhatsApp / Text





Telephone Engagement

Top Tips for Confidence & Success

- Don't Wing It Book Some Call Sessions In
- Deal With Call Outputs @ End of Call Session
- Don't Engage The Gatekeeper Best Tip EVER
- Have an Intro 15 Seconds & Stick to It
- Make It Credible & Interesting Credential or Credibility
- Don't Mention Sending Them Anything Less Is More
- Love the Silence
- Keep Calm "Is That The Only Reason...."
- Don't Be Aggressive or Passive, Be Professional







We Have Made A Decent Start

Now Let's Look At <u>How</u> To Manage That Activity



The Top Requirement Is.....



Data!
How You Collect, Manage & Use It



Delighted to Introduce Jo Wilson



Jo Is Managing Director of NBD Rocks in York

(Jo Is a Telemarketing Specialist & Data Management Expert Too)



Let's Talk Data....

- Why Do Business Get Data So Wrong?
- What Are The Common Things You See?
- What Frustrates You About Data Handling?
- How Should a Business Treat Data?

Data Is The New Business Currency





CRM Options....

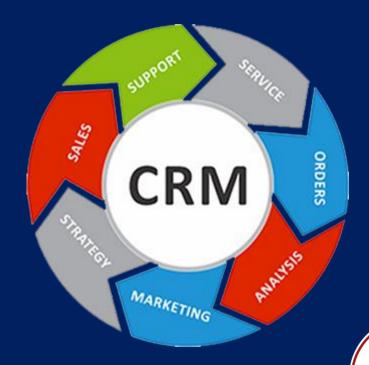
- Bespoke Software
- Act / Salesforce / Goldmine
- Hubspot
- Pipedrive
- Anthill
- KulaHub
- Capsule
- Spreadsheet & Outlook
- Thousands of Them....





CRM Functionality....

- Most CRM Systems Do Much More Than You Ever Need or Want....
- You Need To Assess YOUR Requirements
- Volume of Data
- Licensing Model v No. of Users
- Accessibility
- Reporting Capability
- Integration With Marketing Etc
- Ease of Use Clunkability!



Jo's Top Data Tips....

- Make sure the data held in your business is all in one place
- Make sure it can integrate other systems into it
- Make sure its clean and up to date
- Make sure there is a process to manage it
- Make sure your team are trained to use it
- Use it and manage it.









Next Comes Validation

How Do You Know How Your Leads & Conversations Are Performing?



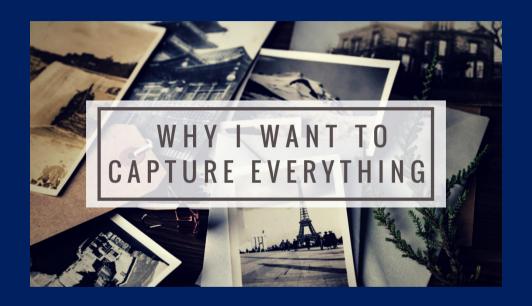
There Are Day-to-Day Sales & Also Excellent Sales Processes







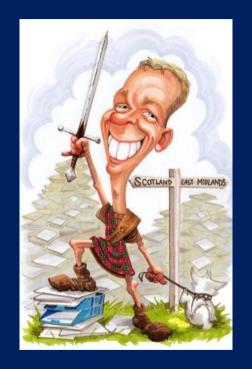
Capture & Score EVERYTHING.....



An Early Conversation, An Inbound Enquiry A Proposal, A Pitch, Networking...



This Is A Game-Changer of a System





S.C.O.T.S.M.A.N

Asking The Right Questions



Accurate Scoring (Be Honest & Brutal)



Focus On The Winnable

- <u>S</u> Solution Can We Do or Supply What They Want or Need?
- <u>C</u> Competition Are They Talking to Anyone Else?
- <u>O</u>-Originality Do We Have Anything Unique to Us?
- $\underline{\mathsf{T}}$ Timescale Are They Ready to Buy (2 Months Max)
- <u>S</u> Size Any Concerns Over Capacity to Meet Requirement?
- M Money Are They Prepared To Pay / Do They Have The Budget?
- <u>A</u> Authority Am I Engaging The Decision Maker?
- Need Is It a Definite Need, or Just a Want or Desire?

Let's Prove It Works....





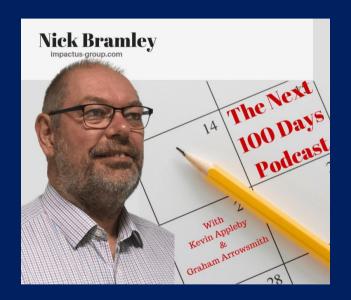
In Summary

Sales Campaigns Are About Planning, Monitoring, Control & Recording





Recommended Listen or Watch.....

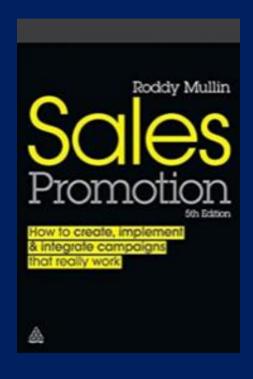


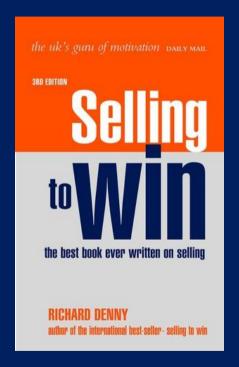
Check Out This Sales Training Podcast Here



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Some Other Recommendations







Your Potential Action Plan

- Set Up A Campaign
- Keep It Small & Simple
- Set Some Expectations & S.M.A.R.T. Goals
- Choose The Right Engagement Vehicle
- Get Your Data in Order CRM or Similar
- Yes, No, Not Today
- Capture & Score Everything Consider S.C.O.T.S.M.A.N.
- Do SOMETHING Doing Nothing Is Not an Option





Any Questions?





What's Next? The 3,3,2 Formation







Nick Bramley & IMPACTUS Group Connecting & Resources

- If you want to connect via Linkedin, I would be delighted to accept a connection request;
- Click Here
- To join the exclusive IMPACTUS Group Online Sales Academy Group on LinkedIn – Members Only;
- Click Here
- If you want to access a host of supporting content, podcasts, top tips, video etc, check out Nick's website – IMPACTUS GROUP
- Click Here





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Sales Academy 3 Maximising Your Customer Touchpoints

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Monday 18th May 2020